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Attorneys for Debtors and Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** All papers shall be filed in the Lead
Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

**NOTICE OF HEARING ON REORGANIZED
DEBTORS' MOTION TO APPROVE SECURITIES
ADR AND RELATED PROCEDURES FOR
RESOLVING SUBORDINATED SECURITIES
CLAIMS**

Date: September 22, 2020
Time: 10:00 a.m. (Pacific Time)
Place: **(Telephonic or Video Only)**
United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

Objection Deadline: September 15, 2020, 4:00 pm (PT)

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E
2 Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (the
3 “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), each filed a voluntary
4 petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”)
with the United States Bankruptcy Court for the Northern District of California (San Francisco
Division) (the “**Bankruptcy Court**”).

5 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on
6 **September 22, 2020, at 10:00 a.m. (Pacific Time)** (the “**Omnibus Hearing**”) before the Honorable
7 Dennis Montali, United States Bankruptcy Judge. Pursuant to the Bankruptcy Court’s *Third*
8 *Amended General Order No. 38 In re: Coronavirus Disease Public Health Emergency*, dated
9 May 28, 2020, **the Omnibus Hearing will be conducted by telephone or video conference. The**
10 **courtroom will be closed.** All interested parties should consult the Bankruptcy Court’s website at
11 www.canb.uscourts.gov for information about court operations during the COVID-19 pandemic. The
Bankruptcy Court’s website provides information regarding how to arrange a telephonic or video
appearance. If you have any questions regarding how to appear at a court hearing, you may contact
the Bankruptcy Court by calling 888-821-7606 or by using the Live Chat feature on the Bankruptcy
Court’s website.

12 **PLEASE TAKE FURTHER NOTICE** that, in addition to any other matters to be heard at
13 the Omnibus Hearing, the Bankruptcy Court is scheduled to hear the *Reorganized Debtors’ Motion to*
14 *Approve Securities ADR and Related Procedures for Resolving Subordinated Securities Claims* filed
by the Debtors on September 1, 2020 [Dkt. No. 8964] (the “**Motion**”).

15 **PLEASE TAKE FURTHER NOTICE** that any oppositions or responses to the Motion must
16 be in writing, filed with the Bankruptcy Court, and served on the counsel for the Debtors at the
17 above-referenced addresses so as to be received by no later than **4:00 p.m. (Pacific Time) on**
18 **September 15, 2020.** Any oppositions or responses must be filed and served on all “Standard
19 Parties” as defined in, and in accordance with, the *Second Amended Order Implementing Certain*
20 *Notice and Case Management Procedures* entered on May 14, 2019 [Dkt No. 1996] (the “**Case**
Management Order”). **Any relief requested in the Motion may be granted without a hearing if**
no opposition is timely filed and served in accordance with the Case Management Order. In
deciding the Motion, the Court may consider any other document filed in these Chapter 11 Cases and
related Adversary Proceedings.

21 **PLEASE TAKE FURTHER NOTICE** that copies of the Motion and its supporting papers
22 can be viewed and/or obtained: (i) by accessing the Court’s website at <http://www.canb.uscourts.gov>,
23 (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA
24 94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC , at
<https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based
parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com.
Note that a PACER password is needed to access documents on the Bankruptcy Court’s website.

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1 Dated: September 1, 2020

2 **WEIL, GOTSHAL & MANGES LLP**
3 **KELLER BENVENUTTI KIM LLP**

4 /s/ Thomas B. Rupp
5 Thomas B. Rupp

6 *Attorneys for Debtors and Reorganized Debtors*